



## OnCare Office 1.5.9

### Release Notes

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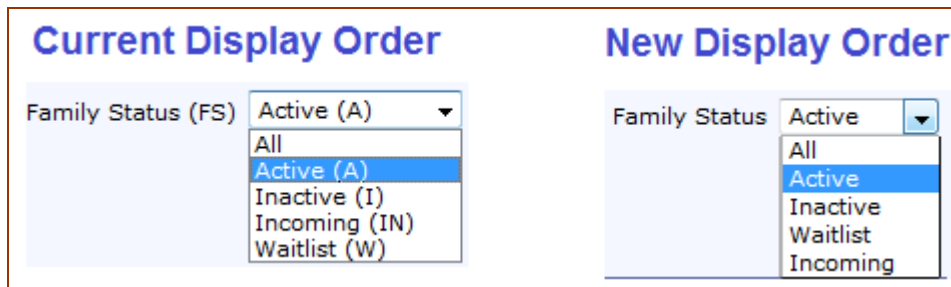
## 1. Child Status is expanded to include incoming and waitlist

With this release, you can accurately track the Incoming/Waitlisted children.

Since OnCare Office uses the Family and Child status fields to drive logic in the product, a review of all places has happened. The below sections provide an overview of how the product is changed with the modifications to the child/family status fields.

### 1.1 Family Status Changes:

This is retained as such with change to its display order as given below:



### 1.2 Child Status changes

You will see two new statuses “Incoming, Waitlist” introduced at the child level besides the current Active and Inactive statuses.

Statuses and display order of the child:

- Active
- Inactive
- Waitlist
- Incoming



### 1.3 Mapping of Family and Child Status

Based on the family status chosen (on the family record and on the reporting filters), according to the mapping given below, child statuses will get populated.

Example:

If family status is "Inactive", then the child status will have the value of "Inactive" only.

<b>Family Status</b>	Incoming	Waitlist	Active				Inactive
<b>Child Status</b>	Waitlist, Incoming, Inactive	Waitlist, Incoming, Inactive	Active	Inactive	Incoming	Waitlist	Inactive

- Ledger transactions are allowed for all family statuses.
- Automatic Posting of Ledger Entries feature and Child Sign In/Out are only available for "Active" child status and whose family is "Active". This is the existing behavior too.

### 1.4 Family Record - Status validations

If a family status is changed to Inactive then all children in that family must have a status Inactive. If child records do not have an Inactive status, user will be given a message:- "Child(ren) must have an Inactive status before a family status can be Inactive. Please change child status to Inactive before making family Inactive"

If a family status is changed from active to incoming/waitlist then all of the children in that family should be of incoming/waitlist/inactive status. On such cases, user will be given a message:- "Child(ren) must have an incoming/waitlist/inactive status before a family status can be incoming/waitlist. Please change child status accordingly"

## 2. Child Status filter introduced in the FamilyAccounting → Family/Child Reports

You will see the child status filter introduced in most of the FamilyAccounting → Family/Child Data reports.

The image shows two side-by-side filter forms. The left form, titled 'Current Report Filter', has three sections: 'Family Status' with a dropdown menu set to 'Active', 'Select a Classroom' with a dropdown menu set to 'All', and 'Report Type' with radio buttons for 'Pdf' (selected) and 'Html'. A 'Submit' button is at the bottom. The right form, titled 'New Report Filter', has four sections: 'Family Status' with a dropdown menu set to 'Active', 'Child Status' with a dropdown menu set to 'All', 'Select a Classroom' with a dropdown menu set to 'All', and 'Report Type' with radio buttons for 'Pdf' (selected) and 'Html'. A 'Submit' button is at the bottom.

## 3. Family Account Statement Changes

The functionality is revamped for better performance. Also, you will see the following enhancements and defects got fixed:

### Enhancement 1:

Classroom name is added with in the statement rather than a group. B'cos of this duplicate statement generation is avoided which will save paper.

Ex. Family A has two children in Class A and Class B. Currently when the statement is generated, two statements will get generated for the same family one for Class A and another for Class B. With this release, you will see only one statement generated, but the classroom names are included with in the statement itself.

### Bug Fix 1:

If there are no transactions available in the given date range, the statement for that sponsor/co-sponsor was not generated even though there is debit / credit balance. This has been fixed now.

### Bug Fix 2:

When you generate the statement for subsidy agencies, the result was not correct. All of the agency records were clubbed. This has been addressed now.

#### 4. OnCare Logo is Changed

Our company logo has been changed. Please find below the new logo.

Current Logo	New Logo
